FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APP	ROVAL
OMB Number:	3235-028

Estimated average burden 0.5 hours per response:

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(h)

## Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

or Section 30(h) of the Investment Company Act of 1940 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) 2. Issuer Name and Ticker or Trading Symbol 1. Name and Address of Reporting Person\* Myovant Sciences Ltd. [ MYOV ] Roivant Sciences Ltd. Director 10% Owner Officer (give title Other (specify 3. Date of Earliest Transaction (Month/Day/Year) below) below) (Last) (First) (Middle) 04/02/2018 SUITE 1, 3RD FLOOR 11-12 ST. JAMES'S SQUARE 6. Individual or Joint/Group Filing (Check Applicable Line) 4. If Amendment, Date of Original Filed (Month/Day/Year) (Street) Form filed by One Reporting Person SW1Y 4LB LONDON X0Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 1. Title of Security (Instr. 3) 2. Transaction 2A. Deemed 5. Amount of 6. Ownership 7. Nature **Execution Date** Transaction Securities Form: Direct of Indirect if any (Month/Day/Year (D) or Indirect (I) (Instr. 4) (Month/Day/Year) Code (Instr. Beneficially Beneficial 8) Owned Following Ownership Reported (Instr. 4) Transaction(s) (Instr. 3 and 4) (A) or (D) Price Code ٧ Amount Common Shares, \$0.000017727 par value 04/02/2018 p 1,110,015 A \$20.27 38,341,357 D per share Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of 3. Transaction 3A. Deemed 5. Number 6. Date Exercisable and 7. Title and 9. Number of 11. Nature 8. Price of 10. Derivative Conversion **Execution Date** Transaction Expiration Date (Month/Day/Year) Amount of Derivative derivative Ownership of Indirect Security or Exercise (Month/Day/Year) if any Code (Instr. Derivative Securities Security Securities Beneficial Form: (Month/Day/Year) Direct (D) (Instr. 3) Price of Securities Underlying (Instr. 5) Beneficially Ownership Derivative Owned or Indirect (I) (Instr. 4) Acquired (Instr. 4) (A) or Security (Instr. 3 Security **Following** Disposed and 4) Reported Transaction(s) of (D) (Instr. 3, 4 (Instr. 4) and 5) Amount

**Explanation of Responses:** 

/s/ Marianne Romeo Dinsmore, as Authorized Signatory

Number

Shares

Expiration

Date

Title

Exercisable

\*\* Signature of Reporting Person

Date

04/04/2018

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Code

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

(A) (D)