SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5	STATEMEN	T OF CHANGES IN BENEFICIAL OWN	OMB Number: 3235-0287 Estimated average burden		
obligations may continue. See Instruction 1(b).	Filed	oursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940		hours per response:	0.5
1. Name and Address of Reporting Person* <u>Venker Eric</u>		2. Issuer Name and Ticker or Trading Symbol Roivant Sciences Ltd. [ROIV]	(Check all applicabl Director	10%	Owner
(Last) (First) (M C/O ROIVANT SCIENCES LTD.	/iddle)	3. Date of Earliest Transaction (Month/Day/Year) 08/22/2023	X Officer (giv below) Pro	ve title Othe belo esident & COO	er (specify w)
7TH FLOOR 50 BROADWAY		4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Join	k Applicable	

7TH FLOOR, 50 BROADWAY

(Street) LONDON	X0	SW1H 0DB			
(City)	(State)	(Zip)			

Form filed by One Reporting Person Х Form filed by More than One Reporting Person Rule 10b5-1(c) Transaction Indication

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Line)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Execution Date, Transaction f any Code (Instr.		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			Securities	Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1130.4)
Common Shares	08/22/2023		J		16,105(1)	D	\$10.83 ⁽²⁾	611,813	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

			(0 / 1					• *														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr. 8)		Transaction Code (Instr. 8)		Transaction Code (Instr. 8)		Transaction of Code (Instr. Derivative		of Expiration Date (Month/Day/Year) Securities Acquired (A) or Disposed of (D) (Instr. 3, 4		Expiration Date Amount of Month/Day/Year) Securities Underlying Derivative			Securities Underlying Derivative Security (Instr.		8. Price of Derivative Security (Instr. 5)	Derivative Security Securities	Ownership Form: Direct (D)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares											

Explanation of Responses:

1. Represents the sale of Common Shares pursuant to a "sell-to-cover" transaction in order to satisfy applicable tax withholding obligations in connection with the vesting and settlement of restricted stock units ("RSUs") previously granted to the reporting person. This sale was effected pursuant to a "sell to cover" policy entered into pursuant to the requirements of Rule 10b5-1 and does not represent a discretionary sale by the reporting person.

2. The price reported in column 4 is a weighted average price. The reporting person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of Common Shares sold at each separate price within the range set forth in this footnote (2) to this Form 4.

<u>By: /s/ Jo Chen, as Attorney-</u> in-Fact for Eric Venker	<u>08/24/2023</u>
in-Fact for Eric Venker	

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.