(Street) OR AKIVA

L3

3060000

FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

washington, D.C. 20

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden 0.5

> > 7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

	tions may conti ction 1(b).	nue. See	File	ed purs	uant to S	Section	n 16(a	) of the	Secur	ities Exchang	ge Act	t of 193	34			hours	per re	esponse:	0.5
1. Name and Address of Reporting Person*  Dexcel Pharma Technologies Ltd.  (Last) (First) (Middle)				2. 1	Roivant Sciences Ltd. [ ROIV ] (Check all										onship of Reporting Person(s) to Issuer all applicable)  Director X 10% Owner				
					3. Date of Earliest Transaction (Month/Day/Year) 11/10/2022										cer (g ow)	ive title		Other (below)	(specify
(Street) JERUSALEM L3 9548402				4. 1	4. If Amendment, Date of Original Filed (Month/Day/Year)							Line	6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  X Form filed by More than One Reporting Person						
(City)	(St	ate) (2	Zip)											1 61	3011				
		Table	I - Non-Deriv	ative	Secu	rities	s Acc	quire	d, Dis	sposed of	f, or	Ben	eficia	lly Ow	ned				
1. Title of Security (Instr. 3)  2. Transa Date (Month/D				Execu	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transa Code ( 8)		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4			A) or , 4 and :	4 and 5) Securing Benefic Owned Report		ties Fi cially (I Following (I ed		wnership m: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficia Ownershi (Instr. 4)	
Common	Shares		11/10/2	2022				Code	٧	Amount 4,000,000	(1	A) or D)	Price \$5 <sup>(2)</sup>	(Inst	sactio r. 3 an			D	
Common	Situres	Ta	ble II - Deriva		Securi	ties	Acqı		Disp	<u> </u>						,,115	<u> </u>	ь	
1. Title of	2.	3. Transaction	(e.g., p	uts,	calls,	1	ants,			convertib	1	ecur		3. Price o	f q	Number	of	10.	11. Nati
Derivative Conversion Date			Execution Date, if any (Month/Day/Year)	ate, Transac Code (Ir		ction of		Expiration Date (Month/Day/Year)		Amount of Securities Underlying Derivative Security (Inst 3 and 4)		f   1 9   (	Derivative Security (Instr. 5)		derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	of Indire Benefic Owners (Instr. 4	
				Cod	e V	(A)	(D)	Date Exerc	isable	Expiration Date	Title	or Nur of	ount mber ares						
ı		Reporting Person* <u>Fechnologies</u>	Ltd.									·	·						·
(Last) 21 NAH		(First) ZADI STREET	(Middle)																
(Street) JERUSA	ALEM	L3	9548402																
(City)		(State)	(Zip)																
1	nd Address of n Holding	Reporting Person* gs Ltd.																	
(Last)	EL STREE	(First) T	(Middle)																
(Street) OR AKI	VA	L3	3060000																
(City)		(State)	(Zip)																
1. Name a		Reporting Person*																	
(Last)	EL STREE	(First)	(Middle)																

(City)	(State)	(Zip)	
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## **Explanation of Responses:**

- 1. Dexcel Pharma Technologies Ltd. ("Dexcel") is the direct beneficial holder of 4,684,130 common shares. Dexxon Holding Ltd. ("Dexxon") is the direct beneficial holder of 98,165,313 common shares. Dan Oren is the Executive Chairman of Dexcel and the sole director of Dexxon and is ultimately the sole shareholder of each entity.
- $2. \ The \ common \ shares \ were \ purchased \ by \ Dexcel \ in \ a \ registered \ public \ offering \ on \ November \ 10, 2022.$

/s/ Dexcel Pharma

Technologies Ltd. by Dan 11/14/2022

Oren, Executive Chairman

/s/ Dexxon Holdings Ltd. by Dan Oren, Director

11/14/2022

/s/ Dan Oren

11/14/2022

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.