

OMB APPROVAL	
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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>SVF Investments (UK) Ltd</u> <hr/> (Last) (First) (Middle) 69 GROSVENOR STREET <hr/> (Street) LONDON X0 W1K3JP <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 10/01/2021	3. Issuer Name and Ticker or Trading Symbol <u>Roivant Sciences Ltd.</u> [ROIV]	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Shares	99,375,586	I	See footnote ⁽¹⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

1. Name and Address of Reporting Person* <u>SVF Investments (UK) Ltd</u> <hr/> (Last) (First) (Middle) 69 GROSVENOR STREET <hr/> (Street) LONDON X0 W1K3JP <hr/> (City) (State) (Zip)

1. Name and Address of Reporting Person* <u>SoftBank Vision Fund L.P.</u> <hr/> (Last) (First) (Middle) AZTEC GROUP HOUSE 11-15 SEATON PLACE <hr/> (Street) ST. HELIER Y9 JE40QH <hr/> (City) (State) (Zip)

1. Name and Address of Reporting Person* <u>SVF GP (Jersey) Ltd</u> <hr/> (Last) (First) (Middle)

AZTEC GROUP HOUSE 11-15 SEATON PLACE

(Street)

ST. HELIER Y9 JE40QH

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

SVF Holdings (UK) LLP

(Last)

(First)

(Middle)

69 GROSVENOR STREET

(Street)

LONDON

X0

W1K3JP

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

SB INVESTMENT ADVISERS (UK) LTD

(Last)

(First)

(Middle)

69 GROSVENOR STREET,

(Street)

LONDON

X0

W1K 3JP

(City)

(State)

(Zip)

Explanation of Responses:

1. Securities held of record by SVF Investments (UK) Limited. SVF GP (Jersey) Limited is the general partner of Softbank Vision Fund LP, which is the managing member of SVF Holdings (UK) LLP, which is the sole owner of SVF Investments (UK) Limited. SB Investment Advisers (UK) Limited ("SBIA UK") has been appointed by SVF GP (Jersey) Limited as the alternative investment fund manager ("AIFM") of SoftBank Vision Fund LP. SBIA UK is authorized and regulated by the UK Financial Conduct Authority and is exclusively responsible for making all decisions related to the acquisition, structuring, financing and disposal of SoftBank Vision Fund LP's investments.

Remarks:

SVF Investments (UK) Limited, By: SB Investment Advisers (UK) Limited, its Manager, /s/ Brian Wheeler, as General Counsel 10/01/2021

SVF Holdings (UK) LLP, By: SB Investment Advisers (UK) Limited, its Manager, /s/ Brian Wheeler, as General Counsel 10/01/2021

SoftBank Vision Fund LP, By: SB Investment Advisers (UK) Limited, its Manager, /s/ Brian Wheeler, as General Counsel 10/01/2021

SVF GP (Jersey) Limited, By: /s/ Simon King, as Director 10/01/2021

SB Investment Advisers (UK) Limited, By: /s/ Brian Wheeler, as General Counsel 10/01/2021

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.