# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# Schedule 13G

#### (Rule 13d-102)

Information to be Included in Statements Filed Pursuant to § 240.13d-1(b), (c) and (d) and Amendments Thereto Filed Pursuant to § 240.13d-2

**UNDER THE SECURITIES EXCHANGE ACT OF 1934** 

(Amendment No. 2)\*

# **Roivant Sciences Ltd.**

(Name of Issuer)

Common Shares

(Title of Class of Securities)

G76279101

(CUSIP Number)

December 31, 2023

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

 $\Box \text{ Rule 13d-1(b)} \\ \Box \text{ Rule 13d-1(c)} \\ \boxtimes \text{ Rule 13d-1(d)} \\ \end{cases}$ 

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. G7627910	)1	Schedule 13G	Page 2 of 9
1 Names of Rep	porting Persons		
SB Investme	nt Advisers (UK) Limited		
	propriate Box if a Member of a C	Group	
			$\begin{array}{c} \text{(a)} \square \\ \text{(b)} \square \end{array}$
3 SEC Use Onl	y		
	-		
4 Citizenship o	r Place of Organization		
England and	Wales		
	5 Sole Voting Power		
	0		
	6 Shared Voting Power		
Number of Shares			
Beneficially Owned by Each Reporting	73,031,667 7 Sole Dispositive Power		
Person With			
	0		
	8 Shared Dispositive Pow	er	
	73,031,667		
9 Aggregate An	nount Beneficially Owned by Ea	ch Reporting Person	
73,031,667			
	Aggregate Amount in Row (9) Ex	cludes Certain Shares	
Not Applical	hle		
	ass Represented by Amount in Ro	ow 9	
9.1%			
12 Type of Repo	rting Person		
СО			

CUSIP No. G7627910	)1	Schedule 13G	Page 3 of 9
1 Names of Re	porting Persons		
SoftBank Vi	sion Fund L.P.		
2 Check the Ap	propriate Box if a Member of a G	Group	
			$\begin{array}{c} (a) \square \\ (b) \square \end{array}$
3 SEC Use Onl	у		(0)
4 Citizenship o	r Place of Organization		
Jersey			
	5 Sole Voting Power		
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	6 Shared Voting Power		
Number of Shares	73,031,667		
Beneficially Owned by Each Reporting	7 Sole Dispositive Power		
Person With	-		
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	8 Shared Dispositive Pow	er	
	73,031,667		
9 Aggregate An	nount Beneficially Owned by Ea	ch Reporting Person	
73,031,667			
10 Check if the	Aggregate Amount in Row (9) Ex	cludes Certain Shares	
Not Applical	ble		
	ass Represented by Amount in Re	ow 9	
9.1%			
12 Type of Repo	rting Person		
PN			

CUSIP No. G7627910	)1	Schedule 13G	Page 4 of 9
1 Names of Rep	porting Persons		
SVF Holding	s (UK) LLP		
	propriate Box if a Member of	f a Group	
			(a) □ (b) □
3 SEC Use Onl	у		
4 Citizenship o	r Place of Organization		
England and			
8	5 Sole Voting Power		
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	6 Shared Voting Powe	r	
Number of Shares			
Beneficially Owned by Each Reporting	73,031,667 7 Sole Dispositive Pow	ver	
Person With			
	0		
	8 Shared Dispositive F	Jower	
	73,031,667		
9 Aggregate Ar	nount Beneficially Owned by	Each Reporting Person	
73,031,667			
	Aggregate Amount in Row (9)	) Excludes Certain Shares	
Not Applical			
	ass Represented by Amount in	n Row 9	
	1		
9.1% 12 Type of Repo	rting Person		
12 Type of Repo			
PN			

CUSIP No. G7627910	)1	Schedule 13G	Page 5 of 9
1 Names of Rep	porting Persons		
SVF Investm	ents (UK) Limited		
	propriate Box if a Member of a C	Group	
			$\begin{array}{c} (a) \square \\ (b) \square \end{array}$
3 SEC Use Onl	у		
4 Citizenship or	r Place of Organization		
England and	-		
	5 Sole Voting Power		
	0		
	0           6         Shared Voting Power		
Number of Shares			
Beneficially Owned by Each Reporting	73,031,667 7 Sole Dispositive Power		
Person With	/ Sole Dispositive Power		
	0		
	8 Shared Dispositive Pow	er	
	73,031,667		
9 Aggregate Ar	nount Beneficially Owned by Ea	ch Reporting Person	
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	Aggregate Amount in Row (9) Ex	cludes Certain Shares	
Not Applicat	ماد		
	ass Represented by Amount in Ro	ow 9	
9.1%			
12 Type of Repo	rting Person		
CO			

# ITEM 1. (a) Name of Issuer:

Roivant Sciences Ltd. (the "Issuer").

#### (b) Address of Issuer's Principal Executive Offices:

7th Floor, 50 Broadway, London SW1H 0DB, United Kingdom.

#### ITEM 2. (a) Name of Person Filing:

Each of the following is hereinafter individually referred to as a "Reporting Person" and collectively as the "Reporting Persons." This statement is filed on behalf of:

SB Investment Advisers (UK) Limited ("SBIA UK") SoftBank Vision Fund L.P. SVF Holdings (UK) LLP SVF Investments (UK) Limited

#### (b) Address or Principal Business Office:

The principal business address for each of SBIA UK, SVF Holdings (UK) LLP and SVF Investments (UK) Limited is 69 Grosvenor Street, London W1K 3JP, United Kingdom. The principal business address for SoftBank Vision Fund L.P. is Aztec Group House, IFC 6, The Esplanade, St Helier, Jersey JE4 0QH.

# (c) Citizenship of each Reporting Person is:

SBIA UK, SVF Holdings (UK) LLP and SVF Investments (UK) Limited are organized under the laws of England and Wales. SoftBank Vision Fund L.P. is organized under the laws of Jersey.

# (d) Title of Class of Securities:

Common shares, par value \$0.0000000341740141 per share ("Common Shares").

#### (e) CUSIP Number:

G76279101

#### ITEM 3.

Not applicable.

#### ITEM 4. Ownership.

#### (a-c)

The ownership information presented below represents beneficial ownership of Common Shares of the Issuer as of December 31, 2023, based upon 803,921,356 Common Shares outstanding as of November 9, 2023, as disclosed in the Issuer's Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission on November 13, 2023.

**a** 1

**C**1

Depending Depen	Amount beneficially	Percent	Sole power to vote or to direct the	Shared power to vote or to direct the	Sole power to dispose or to direct the disposition	Shared power to dispose or to direct the disposition
Reporting Person	owned	of class:	vote:	vote:	of:	of:
SB Investment Advisers (UK) Limited	73,031,667	9.1%	0	73,031,667	0	73,031,667
SoftBank Vision Fund L.P.	73,031,667	9.1%	0	73,031,667	0	73,031,667
SVF Holdings (UK) LLP	73,031,667	9.1%	0	73,031,667	0	73,031,667
SVF Investments (UK) Limited	73,031,667	9.1%	0	73,031,667	0	73,031,667

SVF Investments (UK) Limited is the record holder of the securities reported herein. SoftBank Vision Fund L.P. is the managing member of SVF Holdings (UK) LLP, which is the sole owner of SVF Investments (UK) Limited.

SBIA UK has been appointed as alternative investment fund manager ("AIFM") of SoftBank Vision Fund L.P. SBIA UK is authorized and regulated by the UK Financial Conduct Authority and is exclusively responsible for making all decisions related to the acquisition, structuring, financing and disposal of SoftBank Vision Fund L.P.'s investments. As a result of these relationships, each of the Reporting Persons may be deemed to share beneficial ownership of the securities reported herein.

#### ITEM 5. Ownership of Five Percent or Less of a Class.

Not applicable.

# ITEM 6. Ownership of More Than Five Percent on Behalf of Another Person.

Not applicable.

# ITEM 7. Identification and Classification of the Subsidiary which Acquired the Security Being Reported on by the Parent Holding Company.

Not applicable.

# ITEM 8. Identification and Classification of Members of the Group.

Not applicable.

#### ITEM 9. Notice of Dissolution of Group.

Not applicable.

# ITEM 10. Certification.

Not applicable.

#### SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 13, 2024

#### SB Investment Advisers (UK) Limited

By: /s/ Amanda Sanchez-Barry

Name: Amanda Sanchez-Barry Title: General Counsel

#### SoftBank Vision Fund L.P.

By: SB Investment Advisers (UK) Limited, its Manager

By: /s/ Amanda Sanchez-Barry

Name: Amanda Sanchez-Barry

Title: General Counsel

# SVF Holdings (UK) LLP

- By: SoftBank Vision Fund L.P., its Managing Member
- By: SB Investment Advisers (UK) Limited, its Manager
- By: /s/ Amanda Sanchez-Barry

Name: Amanda Sanchez-Barry

Title: General Counsel

#### SVF Investments (UK) Limited

- By: SVF Holdings (UK) LLP, its Sole Owner
- By: SoftBank Vision Fund L.P., its Managing Member
- By: SB Investment Advisers (UK) Limited, its Manager

By: /s/ Amanda Sanchez-Barry

Name: Amanda Sanchez-Barry

Title: General Counsel

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# LIST OF EXHIBITS

Exhibit No.	Description
99	Joint Filing Agreement (previously filed).